SwedPop Extraction Tool User Guide

A guide on getting data extracts

This guide assumes that you have registered an account and are already logged in to the SwedPop extraction tool at <u>https://swepop.ddb.umu.se/</u>. If you do not have an account yet, please follow the steps at <u>https://swepop.ddb.umu.se/user</u> to register one.

Your dashboard

After logging in you will be presented with your dashboard, where you can see some database information as well as your current and historical orders of data extracts.

To order a new data extract click on "Browse Data" as shown below.

SwedPop Swedish Population Databases for Research	DASHBOARD	DOCUME	NTATION	FAQ	ACCOUNT	LOGOUT demo	þ
Dashboard Browse and select data for extraction by clicking "Browse data". The online SwedPop extraction tool contains unrestricted data, data without links or identifiable persons and without any other legal or ethical constraints is availab Restricted data: Access to data that according to the GDPR is defined as person subject to other restrictions can be given after a vetting procedure by the SwedPc Committee and in relevant cases also by the SwedIsh Ethical Review Authority. Extracted datasets are listed under My current orders for four days, after which the archive. Archived extracts can be recreated into a new extract. Extractions can be modified or re-created. Click on the name of the extraction to extraction.	e for extraction. nal data or data that is op Data Access ey are moved to <i>Order</i>		Current of DDB SEDD SWECED	Ver 1.0, 1.0,	e versions sion 2021-06-18 2021-06-18 2021-06-18		
My current orders No current orders found Browee data							~

Creating a new order

The order form is set up in a step-by-step manner. The first step is to fill in three required fields with some information about your new order.

First you have to fill in the name of your order. It will appear by this name on your dashboard later.

Continue by selecting the purpose of your order. If none of the provided options fit for you select "Other, please specify" instead and fill in your own purpose text.

The last field is a description of your order. Here you can describe your order in more detail, for example what the extracted data is going to be used for or a short description of your research in general.

Once you are done click on "Next".

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	xtraction Tool DASHBOARD	DOCUMENTATION	FAQ ACCOUNT	LOGOUT mathias.michalski@umu.s
^ New order	Name, purpose and descrip	tion of new order		
Name of retrieval * My test data extract				
Purpose * Other please specify			•	
Specify purpose Testing the system				
Describe your retrieval (in english) * This is a test retrieval to show how the	order process for a data extract works.		ł/	
		Next		
🗸 Databases 👔	Select databases			
✓ Sample individuals ()	Sample indivi	iduals		
 Select relatives, family and household m 	embers of sample individuals 🚯	Select relatives, fan	nily and household	

Databases

Here you can select which databases will be included in the data extract. All databases usually have basic information about their individuals, such as birth date and occupation. Additionally, each database has its own local regions, time periods and unique variables.

You will be able to see which time periods, local regions and variables are covered by each database in the *Sample individuals* and *Variables* sections. If you want more detailed documentation for each database, please visit <u>https://swepop.ddb.umu.se/documentation</u>.

Once you have chosen one or more databases to include click "Next".

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SwedPop renska befolkningsdatabaser för forskning	Extraction Tool	DASHBOARD	DOCUMENTATION	FAQ /	ACCOUNT	LOGOUT mathias.michalski@umu.
Vew order 🕕	Name, p	purpose and description	n of new order			
^ Databases 🚯		Select databases				
Select databases						
Select databases to be included in	n the sample. At least one da	tabase is required	to proceed.			
SwedPop contains both longitudin the time to create the dataset as v	nal micro data and censuses well as making the dataset m	. Narrowing the sel nore manageable.	ection can reduce			
The geographic coverage and time documentation.	e periods of each database a	are described in the	database			
DDB						
SEDD						
SWECENS						
		Pr	evious			
✓ Sample individuals ()		Sample individua	als			
 Select relatives, family and household 	d members of sample individuals	0	Select relatives, fa	amily and househo	old	

Sample individuals

In this part of the order process you can control the number of individuals in the data extract by setting optional limits for birth/residence years and counties.

It also allows you to get a preview on how many individuals are going to be included by clicking on the "Preview sample size" button.

Click on "Next" when you are done.

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↑ Sample individuals (Sample individuals				
Select sample individua	als					
is displayed to the rig	ht.	nty, as well as residential years and re	sidential county	Database cohort i	nformation	
	t all selected criteria. le, all individuals in select point prior to ordering the	ed databases are included. Changes ir dataset.	n sample criteria		BIRTH	Counties
Birth start year	Birth end year			DDB	1503 - 1908	All counties
1700	1800	Birth county	-	SEDD	1731 - 1910	All counties
				SWECENS	1763 - 1895	All counties
Residence start year	Residence end year	Residence county	*		RESIDENCE	
					Years	Counties
Preview sample size This function counts Preview sample size	how many individuals me	et the selected sample criteria.		DDB	1693 - 1908	VÄSTERNORRLANDS LÄN, JÄMTLANDS LÄN, VÄSTERBOTTENS LÄN, NORRBOTTENS LÄN
	tion: 66831 individuals.			SEDD	1813 - 1910	KRISTIANSTADS LÄN, MALMÖHUS LÄN, GÖTEBORG OCH BOHUS LÄN
				SWECENS	1880 - 1880	All counties
		Previo	us Next			

Relatives, family and household

Here you can select if any individuals related to the sample individuals should be included in the data extract. Be aware that the different databases have information about relations between individuals stored in different ways, so there is no guarantee that a selection of any relationship type here will result in more individuals in the data extract.

All relationship types in this step are optional, so you can skip it if you like.

Click "Next" when you are done.

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SwedPop renska befolkningsdatabaser för forskning	extraction Tool	DASHBOARD	DOCUMENTATION	FAQ ACCOUNT	LOGOUT mathias.michalski@umu.s
✓ New order [●]	Name, pu	rpose and description	i of new order		
🗸 Databases 🚯		Select databases			
✓ Sample individuals)		Sample individua	als		
 Select relatives, family and household n Select relatives, family and household This selection adds ID of relatives, t 	nembers of sample individual	5		amily and household	
Definitions of relatives, family and h					
Family					
Household (not available in DDB's	data)				
Relatives					
		Pre	evious Next		
✓ Variables ()	S	Select variables			
V Output 🚯	Select ou	tput format and send	order		

Variables

The "Variables" section provides a categorized overview of all available variables. Availability of a variable is displayed to its right. To see a more detailed description of a variable, hover over it with the mouse until a tooltip appears. If a variable is grayed out it is not available in any of the currently selected databases. You may select a category to automatically select all available variables in it.

Choose the variables you wish to include in the data extract and click "Next".

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	^ Variables ()	Select variables					^
	Select variables						
	The variables are displayed thematically in a tree a structure also selects variables in lower levels. Av check-symbol in the database name column indic Hover mouse over variable for its explanation.	tructure. Selecting a higher level in the tree allable variables vary dependent on database. A ates that the variable is available in that database.					ų
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	DIVORCE_DATE	\checkmark					
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	MARRIAGE_LOCATION	\checkmark					Ŧ

Output

This is the last step in the order process, and it allows you to choose your desired output format. As of June 29, 2021 the only supported output format is the IDS data structure.

Choose an output format and click "Order dataset" to finish the order process. You will then be redirected to your dashboard where you can see the order status.

If the "Order dataset" button is grayed out, please make sure you have fulfilled all the following conditions:

- Filled in all fields under "New order"
- Selected at least one database under "Databases"
- Selected at least one variable under "Variables"
- Chosen an output format under "Output"

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Name, p	ourpose and description o	of new order			
	Select databases				
	Sample individuals	S			
pers of sample individuals (D	Select relatives, fan	nily and house	ehold	
	Select variables				
Select of	output format and send o	order			
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Dashboard

The order progress will be shown on your dashboard. You can still cancel the order while it is being processed. In that case the current order will be cancelled, and you can click on the order name to create a new order with all the same choices you made in the old order.

Depending on the extract size the order might take some time to complete. This can be especially true when larger databases like SWECENS are included. Once the order has been successfully processed you will receive an e-mail notification to your registered e-mail address.

If the order fails to process you will get an e-mail notification about that instead. Please contact support and supply your order name and the date and time you received the failure notification.